

Legacy Solar Co-op

Slice of Sun Bond Program

Legacy Solar Co-op's Slice of Sun bond program facilitates local community solar projects by providing a portion of the financing, either up front or in the first year of the project's development. With the sale of solar bonds, Legacy Solar Co-op creates a pool of funds which we invest in projects for organizations otherwise unable to afford the initial cost of installing a solar array. All projects are in Wisconsin and support the sustainability and stability of Wisconsin's power grid.

How to Buy Solar Bonds

Step 1 – Become a member of LSC

If you are not already a member of Legacy Solar Co-op, you must join to be eligible to buy SOS Bonds. Join online at legacysolarcoop.org/membership-benefits/ or download and print the applicable membership form and mail it to:

Legacy Solar Co-op, P.O. Box 5052, Madison, WI 53705

Note: If you've completed Step 2, you may submit your membership application at the same time as your purchase.

Step 2 – Review the Disclosures Packet

Carefully review the terms and conditions outlined in the **Bond Disclosures Packet** before purchase. The packet is available online at legacysolarcoop.org/solar-bonds/purchase-solar-bonds/ by clicking on the **Download Bond Disclosures Packet** button in the upper right.

You are encouraged to seek out your own legal counsel, tax specialist or other financial advisor to determine if purchasing bonds from Legacy Solar Co-op is suitable or appropriate for your circumstances.

Step 3 – Complete the necessary forms

Complete the **Bondholder Acknowledgement Form** (the last page of the Member Bond Disclosures Packet) and a **W9 Form** (available at irs.gov/pub/irs-access/fw9_accessible.pdf) and submit with your check to the address above. These forms must be submitted before your bond purchase is finalized.

You can also purchase up to \$1000 in bonds online at legacysolarcoop.org/solar-bonds/purchase-solar-bonds/ if you are a current member.

Step 4 – Sign bonds and return a copy to LSC

Within 5 business days after you submit payment and your completed forms, LSC will send you two copies of your bond certificate. Sign and date both. Keep one for your records and return the other to LSC.

Your check is held until we receive the signed copy of your Bond Certificate.

Note: This introduction does not replace a full and thorough **Member Bond Disclosure Packet**, which includes information on the Co-op's business plan, financials and other considerations. All members must review the packet information before deciding to buy bonds through the Co-op and formally acknowledge having access to the packet before purchasing.

"As we work to influence policy regarding distributed (energy) generation in Wisconsin, we have to find creative ways to fund solar.

Legacy Solar Co-op helps fill that need and provides a means by which more people can enjoy the benefits of a renewable future."

*– Hans Breitenmoser
Breitenmoser Family Farm, Merrill, WI*

Slice of Sun Details

- All bondholders must be Wisconsin residents and paid members/owners of the Co-op.
- Bonds are available in \$250 increments.
- Terms and interest rates vary depending on the number and type of bonds purchased.
- Bond holders receive annual principal and interest payments.
- Interest earned on LSC's solar loans pays the bondholders back with interest rates between 4-6%.

Contact Us

Become a member or learn more about us.

legacysolarcoop.org

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Email: info@legacysolarcoop.org

